

IHSG	6,992
Change (%)	-0.07%
Net Foreign Buy (YTD)	-22.71 B
Support	6960
Resistance	7020

Sectoral	Last	Change %
IDXBASIC.JK	1,243	0.36%
IDXCYCLIC.JK	902	-0.25%
IDXENERGY.JK	2,085	-0.50%
IDXFINANCE.JK	1,415	-0.17%
IDXHEALTH.JK	1,465	0.11%
IDXNONCYC.JK	740	-0.58%
IDXINDUST.JK	1,191	0.27%
IDXINFRA.JK	912	0.95%
IDXPROPERT.JK	754	0.20%
IDXTECHNO.JK	4,387	-1.28%
IDXTRANS.JK	1,845	2.86%

Commodities	Last	Change %
Crude Oil Oct 23	86.9	0.23%
Brent Crude Oil	90.2	0.22%
Gold Dec 23	1950.6	-0.10%
Copper Dec 23	3.8	-0.39%

Indeks	Close	Change %
Dow Jones Industrial Average	34,642	-0.56%
S&P 500	4,497	-0.42%
NASDAQ Composite	14,021	-0.08%
FTSE 100	7,438	-0.20%
DAX PERFORMANCE-INDEX	15,772	-0.34%
SSE Composite Index	3,154	-0.71%
HANG SENG INDEX	18,405	-0.28%
Nikkei 225	33,247	0.64%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.27 percent
Inflation Rate MoM	-0.02 percent
Interest Rate	5.75 percent
Balance of Trade	1313 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.9 points

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Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Kembangkan bisnis, NCKL dirikan usaha patungan yaitu PT Karya Tambang Sentosa
- EXCL sampaikan merger dengan FREN masih spekulasi
- BRMS diskusikan lebih lanjut mengenai proyek Kerta & proyek Linge
- MTEL serap capex 50% atau setara Rp. 3.5 T di Semester I-2023
- PGEO mendapat pinjaman sekitar USD700 juta atau Rp. 10.67 T dari JICA

NEWS MARKET

IHSG ditutup di posisi 6.991,71 pada perdagangan kemarin atau melemah 0,07%. Pelemahan ini memutus tren positif IHSG pada dua hari sebelumnya. Sebanyak 236 saham menguat, 286 saham melemah, dan 232 bergerak stagnan.

Di sisi komoditas, lonjakan harga minyak juga bisa membuat PT Pertamina menaikkan harga bahan bakar minyak (BBM) non-subsidi untuk Oktober. Jika harga minyak terus melonjak ada ancaman juga harga BBM subsidi akan naik. Kenaikan harga BBM tentu bisa menekan kembali inflasi Indonesia karena membuat Bank Indonesia (BI) tidak leluasa melonggarkan kebijakan.

Namun, di sisi lain, lonjakan harga minyak akan menjadi katalis positif bagi emiten komoditas. Harga minyak bisa mengerek saham emiten seperti MEDC, AKRA, ELSA, ENRG. Kenaikan harga minyak juga membawa batu bara terbang hingga menembus level US\$ 166 per ton atau terbang 4%.

Dari Amerika Serikat (AS), bursa Wall Street kompak mengakhiri perdagangan di zona merah pada Selasa (5/9/2023). Indeks Dow Jones ambruk 0,56% atau 195,74 poin ke 34.641,97. Indeks Nasdaq melemah 0,08% atau 10,86 poin ke 14.020,95 sementara indeks S&P jatuh 0,42% atau 18,94 poin ke 4.496,83.

Arab Saudi akan memangkas produksi sebesar 1 juta barel per day (bpd) secara sukarela hingga akhir tahun ini. Pemangkasan tersebut akan mengurangi produksi minyak hingga 9 juta bpd pada Oktober, November, dan Desember. Rusia juga akan memperpanjang pemangkasan ekspor sebesar 300.000 bpd hingga Desember 2023.

Lonjakan harga minyak membuat Wall Street jatuh karena kenaikan harga minyak akan berimplikasi kepada banyak hal. Lonjakan harga minyak dikhawatirkan akan melambungkan kembali inflasi sehingga harapan melihat bank sentral AS The Federal Reserve (The Fed) melunak semakin menjauh.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
JSMR	4,460	Buy on Weakness	4,530	4,590	4,330	Consolidation, entry level: 4340-4460
INTP	10,700	Speculative Buy	10,875	11,025	10,375	Morning Doji Star, entry level: 10400-10700
PTBA	2,930	Buy on Weakness	2,975	3,020	2,840	Three White Soldier, entry level: 2850-2930
BRMS	216	Hold	220	226	210	Consolidation
MEDC	1,255	Sell on Strength	1,275	1,290	1,220	Bullish Breakaway

LQ45 PERFORMANCE

Wednesday, September 6, 2023

CODE	PRICE	Daily (%)	PER
BRPT	1,145	-1.29%	289
ACES	730	-1.35%	17
MAPI	1,960	-1.01%	15
GGRM	24,625	2.18%	9
BRIS	1,645	-1.50%	15
MEDC	1,255	-2.71%	4
BMRI	6,100	0.00%	10
ASII	6,600	0.00%	9
EXCL	2,490	1.63%	26
BBRI	5,625	0.00%	15
ICBP	11,175	-0.22%	16
AKRA	1,465	-4.25%	12
BBCA	9,225	0.00%	24
AMRT	2,840	-0.35%	37
INTP	10,700	0.94%	16
INKP	9,250	0.00%	5
SMGR	6,975	2.95%	18
UNTR	27,200	1.40%	5
INDF	6,850	-0.72%	7
BBNI	9,625	1.85%	9
GOTO	90	-3.23%	#N/A
HRUM	1,605	-0.93%	5
TLKM	3,740	0.27%	18
ANTM	1,950	0.00%	12
TOWR	1,035	0.00%	16
BBTN	1,250	-0.40%	5
BUKA	232	-1.69%	#N/A
TBIG	2,050	-0.97%	31
CPIN	5,025	0.50%	44
KLBF	1,770	-0.84%	25
INCO	6,000	0.42%	18
MDKA	3,440	0.88%	#N/A
TPIA	2,050	-2.84%	#N/A
SIDO	615	0.00%	17
ITMG	30,925	-0.16%	2
PTBA	2,930	0.34%	4
UNVR	3,620	-1.09%	29
PGAS	1,350	0.00%	9
INDY	2,050	0.49%	2
SCMA	151	0.00%	32
ESSA	645	-1.53%	9
ADRO	2,740	0.00%	3
SRTG	1,695	-2.31%	#N/A
ARTO	2,170	-2.25%	1,093
EMTK	595	-0.83%	16

PRICE	YTD (%)
BRPT 1,145	755 51.66%
ACES 730	496 47.18%
MAPI 1,960	1445 35.64%
GGRM 24,625	18000 36.81%
BRIS 1,645	1290 27.52%
MEDC 1,255	1015 23.65%
BMRI 6,100	4962.5 22.92%
ASII 6,600	5700 15.79%
EXCL 2,490	2140 16.36%
BBRI 5,625	4940 13.87%
ICBP 11,175	10000 11.75%
AKRA 1,465	1400 4.64%
BBCA 9,225	8550 7.89%
AMRT 2,840	2650 7.17%
INTP 10,700	9900 8.08%
INKP 9,250	8725 6.02%
SMGR 6,975	6575 6.08%
UNTR 27,200	26075 4.31%
INDF 6,850	6725 1.86%
BBNI 9,625	9225 4.34%
GOTO 90	91 -1.10%
HRUM 1,605	1620 -0.93%
TLKM 3,740	3750 -0.27%
ANTM 1,950	1985 -1.76%
TOWR 1,035	1100 -5.91%
BBTN 1,250	1350 -7.41%
BUKA 232	262 -11.45%
TBIG 2,050	2300 -10.87%
CPIN 5,025	5650 -11.06%
KLBF 1,770	2090 -15.31%
INCO 6,000	7100 -15.49%
MDKA 3,440	4120 -16.50%
TPIA 2,050	2570 -20.23%
SIDO 615	755 -18.54%
ITMG 30,925	39025 -20.76%
PTBA 2,930	3690 -20.60%
UNVR 3,620	4700 -22.98%
PGAS 1,350	1760 -23.30%
INDY 2,050	2730 -24.91%
SCMA 151	206 -26.70%
ESSA 645	915 -29.51%
ADRO 2,740	3850 -28.83%
SRTG 1,695	2530 -33.00%
ARTO 2,170	3720 -41.67%
EMTK 595	1030 -42.23%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT 1,145	61%	710	▼	1,225	-7%
ACES 730	86%	392	▼	795	-8%
MAPI 1,960	105%	955	▼	2,070	-5%
GGRM 24,625	49%	16,500	▼	30,050	-18%
BRIS 1,645	50%	1,095	▼	1,820	-10%
MEDC 1,255	49%	840	▼	1,430	-12%
BMRI 6,100	40%	4,363	▼	6,150	-1%
ASII 6,600	27%	5,200	▼	7,300	-10%
EXCL 2,490	47%	1,695	▼	2,720	-8%
BBRI 5,625	32%	4,260	▼	5,750	-2%
ICBP 11,175	33%	8,425	▼	11,925	-6%
AKRA 1,465	29%	1,140	▼	1,670	-12%
BBCA 9,225	15%	8,000	▼	9,450	-2%
AMRT 2,840	39%	2,040	▼	3,150	-10%
INTP 10,700	19%	9,000	▼	11,850	-10%
INKP 9,250	37%	6,775	▼	10,400	-11%
SMGR 6,975	24%	5,625	▼	8,277	-16%
UNTR 27,200	23%	22,200	▼	36,200	-25%
INDF 6,850	14%	6,025	▼	7,550	-9%
BBNI 9,625	15%	8,350	▼	9,950	-3%
GOTO 90	11%	81	▼	294	-69%
HRUM 1,605	33%	1,205	▼	2,050	-22%
TLKM 3,740	5%	3,570	▼	4,640	-19%
ANTM 1,950	11%	1,760	▼	2,390	-18%
TOWR 1,035	17%	885	▼	1,295	-20%
BBTN 1,250	9%	1,150	▼	1,567	-20%
BUKA 232	20%	193	▼	320	-28%
TBIG 2,050	15%	1,780	▼	2,950	-31%
CPIN 5,025	16%	4,330	▼	6,275	-20%
KLBF 1,770	8%	1,635	▼	2,360	-25%
INCO 6,000	3%	5,800	▼	7,750	-23%
MDKA 3,440	21%	2,850	▼	4,950	-31%
TPIA 2,050	2%	2,010	▼	2,650	-23%
SIDO 615	1%	610	▼	915	-33%
ITMG 30,925	40%	22,125	▼	45,650	-32%
PTBA 2,930	10%	2,660	▼	4,530	-35%
UNVR 3,620	1%	3,600	▼	5,475	-34%
PGAS 1,350	4%	1,295	▼	1,995	-32%
INDY 2,050	20%	1,705	▼	3,420	-40%
SCMA 151	14%	132	▼	278	-46%
ESSA 645	34%	480	▼	1,265	-49%
ADRO 2,740	36%	2,010	▼	4,250	-36%
SRTG 1,695	12%	1,515	▼	3,030	-44%
ARTO 2,170	11%	1,960	▼	8,325	-74%
EMTK 595	5%	565	▼	1,885	-68%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Wednesday, September 6, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,145	-1.29%	289	BRPT	51.66%	BRPT	61%	710	▼	1,225	-7%
ISAT	9,800	5.66%	23	ISAT	58.70%	ISAT	86%	5,275	▼	10,050	-2%
ACES	730	-1.35%	17	ACES	47.18%	ACES	86%	392	▼	795	-8%
JSMR	4,460	2.06%	12	JSMR	49.66%	JSMR	61%	2,770	▼	4,520	-1%
MAPI	1,960	-1.01%	15	MAPI	35.64%	MAPI	105%	955	▼	2,070	-5%
DOID	408	-1.45%	7	DOID	34.21%	DOID	55%	264	▼	460	-11%
GGRM	24,625	2.18%	9	GGRM	36.81%	GGRM	49%	16,500	▼	30,050	-18%
ELSA	408	-1.45%	7	ELSA	30.77%	ELSA	43%	286	▼	424	-4%
BRMS	216	4.85%	142	BRMS	35.85%	BRMS	89%	114	▼	244	-11%
BRIS	1,645	-1.50%	15	BRIS	27.52%	BRIS	50%	1,095	▼	1,820	-10%
ASSA	1,030	3.00%	68	ASSA	32.90%	ASSA	51%	680	▼	1,585	-35%
MEDC	1,255	-2.71%	4	MEDC	23.65%	MEDC	49%	840	▼	1,430	-12%
ERAA	488	0.41%	8	ERAA	24.49%	ERAA	30%	376	▼	580	-16%
BMRI	6,100	0.00%	10	BMRI	22.92%	BMRI	40%	4,363	▼	6,150	-1%
BSDE	1,110	-0.89%	7	BSDE	20.65%	BSDE	26%	880	▼	1,235	-10%
CTRA	1,125	0.00%	13	CTRA	19.68%	CTRA	30%	865	▼	1,195	-6%
ASII	6,600	0.00%	9	ASII	15.79%	ASII	27%	5,200	▼	7,300	-10%
BFIN	1,195	-1.65%	10	BFIN	13.27%	BFIN	24%	965	▼	1,535	-22%
EXCL	2,490	1.63%	26	EXCL	16.36%	EXCL	47%	1,695	▼	2,720	-8%
BBRI	5,625	0.00%	15	BBRI	13.87%	BBRI	32%	4,260	▼	5,750	-2%
TKIM	7,950	0.63%	5	TKIM	12.77%	TKIM	42%	5,600	▼	8,525	-7%
ICBP	11,175	-0.22%	16	ICBP	11.75%	ICBP	33%	8,425	▼	11,925	-6%
BMTR	302	-1.31%	4	BMTR	8.63%	BMTR	15%	262	▼	388	-22%
AKRA	1,465	-4.25%	12	AKRA	4.64%	AKRA	29%	1,140	▼	1,670	-12%
BBCA	9,225	0.00%	24	BBCA	7.89%	BBCA	15%	8,000	▼	9,450	-2%
AMRT	2,840	-0.35%	37	AMRT	7.17%	AMRT	39%	2,040	▼	3,150	-10%
SMRA	645	-0.77%	13	SMRA	6.61%	SMRA	30%	498	▼	740	-13%
INTP	10,700	0.94%	16	INTP	8.08%	INTP	19%	9,000	▼	11,850	-10%
INKP	9,250	0.00%	5	INKP	6.02%	INKP	37%	6,775	▼	10,400	-11%
HMSP	875	0.57%	14	HMSP	4.17%	HMSP	12%	780	▼	1,235	-29%
SMGR	6,975	2.95%	18	SMGR	6.08%	SMGR	24%	5,625	▼	8,277	-16%
UNTR	27,200	1.40%	5	UNTR	4.31%	UNTR	23%	22,200	▼	36,200	-25%
INDF	6,850	-0.72%	7	INDF	1.86%	INDF	14%	6,025	▼	7,550	-9%
BBNI	9,625	1.85%	9	BBNI	4.34%	BBNI	15%	8,350	▼	9,950	-3%
GOTO	90	-3.23%	#N/A	GOTO	-1.10%	GOTO	11%	81	▼	294	-69%
MYOR	2,500	-1.96%	22	MYOR	0.00%	MYOR	45%	1,720	▼	2,900	-14%
HRUM	1,605	-0.93%	5	HRUM	-0.93%	HRUM	33%	1,205	▼	2,050	-22%
TLKM	3,740	0.27%	18	TLKM	-0.27%	TLKM	5%	3,570	▼	4,640	-19%
PWON	456	1.33%	12	PWON	0.00%	PWON	10%	414	▼	530	-14%
ANTM	1,950	0.00%	12	ANTM	-1.76%	ANTM	11%	1,760	▼	2,390	-18%
JPFA	1,235	-1.98%	37	JPFA	-4.63%	JPFA	22%	1,015	▼	1,550	-20%
AVIA	595	-0.83%	26	AVIA	-5.56%	AVIA	5%	565	▼	875	-32%
TOWR	1,035	0.00%	16	TOWR	-5.91%	TOWR	17%	885	▼	1,295	-20%
ENRG	268	-2.19%	6	ENRG	-8.84%	ENRG	39%	193	▼	404	-34%
MTEL	735	-1.34%	32	MTEL	-8.13%	MTEL	19%	620	▼	805	-9%
BBTN	1,250	-0.40%	5	BBTN	-7.41%	BBTN	9%	1,150	▼	1,567	-20%
SMDR	358	0.00%	2	SMDR	-7.25%	SMDR	4%	344	▼	538	-33%
MPMX	1,040	0.48%	7	MPMX	-7.14%	MPMX	9%	955	▼	1,360	-24%
HEAL	1,405	0.36%	61	HEAL	-9.35%	HEAL	11%	1,265	▼	1,800	-22%
BUKA	232	-1.69%	#N/A	BUKA	-11.45%	BUKA	20%	193	▼	320	-28%
TBIG	2,050	-0.97%	31	TBIG	-10.87%	TBIG	15%	1,780	▼	2,950	-31%
RMKE	830	-1.78%	5	RMKE	-11.70%	RMKE	19%	700	▼	1,215	-32%

JKON	104	-1.89%	9	JKON	104	-12.61%	JKON	104	11%	94	▼	242	-57%
CPIN	5,025	0.50%	44	CPIN	5,025	-11.06%	CPIN	5,025	16%	4,330	▼	6,275	-20%
MIKA	2,850	1.42%	43	MIKA	2,850	-10.66%	MIKA	2,850	15%	2,480	▼	3,400	-16%
KLBF	1,770	-0.84%	25	KLBF	1,770	-15.31%	KLBF	1,770	8%	1,635	▼	2,360	-25%
INCO	6,000	0.42%	18	INCO	6,000	-15.49%	INCO	6,000	3%	5,800	▼	7,750	-23%
PNBN	1,290	0.00%	10	PNBN	1,290	-16.23%	PNBN	1,290	25%	1,030	▼	2,790	-54%
OMED	171	-2.84%	17	OMED	171	-19.34%	OMED	171	15%	149	▼	280	-39%
MDKA	3,440	0.88%	#N/A	MDKA	3,440	-16.50%	MDKA	3,440	21%	2,850	▼	4,950	-31%
TPIA	2,050	-2.84%	#N/A	TPIA	2,050	-20.23%	TPIA	2,050	2%	2,010	▼	2,650	-23%
39SIDO	615	0.00%	17	SIDO	615	-18.54%	SIDO	615	1%	610	▼	915	-33%
PNLF	292	0.69%	5	PNLF	292	-18.44%	PNLF	292	15%	254	▼	775	-62%
18ADMR	1,325	-2.21%	12	ADMR	1,325	-21.83%	ADMR	1,325	79%	740	▼	2,050	-35%
ITMG	30,925	-0.16%	2	ITMG	30,925	-20.76%	ITMG	30,925	40%	22,125	▼	45,650	-32%
PTBA	2,930	0.34%	4	PTBA	2,930	-20.60%	PTBA	2,930	10%	2,660	▼	4,530	-35%
BTPS	2,110	-3.65%	10	BTPS	2,110	-24.37%	BTPS	2,110	14%	1,855	▼	3,380	-38%
UNVR	3,620	-1.09%	29	UNVR	3,620	-22.98%	UNVR	3,620	1%	3,600	▼	5,475	-34%
PTPP	580	4.50%	13	PTPP	580	-18.88%	PTPP	580	16%	498	▼	1,075	-46%
PGAS	1,350	0.00%	9	PGAS	1,350	-23.30%	PGAS	1,350	4%	1,295	▼	1,995	-32%
TINS	875	-1.13%	#N/A	TINS	875	-25.21%	TINS	875	1%	870	▼	1,565	-44%
14INDY	2,050	0.49%	2	INDY	2,050	-24.91%	INDY	2,050	20%	1,705	▼	3,420	-40%
SCMA	151	0.00%	32	SCMA	151	-26.70%	SCMA	151	14%	132	▼	278	-46%
MNCN	525	-0.94%	4	MNCN	525	-29.05%	MNCN	525	2%	515	▼	910	-42%
ESSA	645	-1.53%	9	ESSA	645	-29.51%	ESSA	645	34%	480	▼	1,265	-49%
21ADRO	2,740	0.00%	3	ADRO	2,740	-28.83%	ADRO	2,740	36%	2,010	▼	4,250	-36%
SRTG	1,695	-2.31%	#N/A	SRTG	1,695	-33.00%	SRTG	1,695	12%	1,515	▼	3,030	-44%
42ARTO	2,170	-2.25%	1,093	ARTO	2,170	-41.67%	ARTO	2,170	11%	1,960	▼	8,325	-74%
EMTK	595	-0.83%	16	EMTK	595	-42.23%	EMTK	595	5%	565	▼	1,885	-68%
WIKA	390	0.52%	#N/A	WIKA	390	-51.25%	WIKA	390	9%	358	▼	1,135	-66%
52W Low	:	Harga terendah selama 52 Minggu terakhir						besar serta didukung oleh fundamental perusahaan yang baik.					
52W High	:	Harga tertinggi selama 52 Minggu terakhir											
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun						80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar					
PER	:	PER saat ini dibawah 10 kali						IDX80 adalah Indeks yang mengukur kinerja harga dari					

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

RUPS

WAPO (LB)

SMIL (T)

MKTR (LB)

MFMI (LB)

KAEF (LB)

FAPA (LB)

ERAA (LB)

IPO

BOOK BUILDING

STRK Rp. 100 - Rp. 119

OFFERING

AECS Rp. 100

ECONOMIC CALENDAR



Monday September 04 2023			Actual	Previous	Consensus	Forecast
6:45 PM	CN	Caixin Services PMI AUG	51.8	54.1	53.6	54
6:45 PM	CN	Caixin Composite PMI AUG	51.7	51.9		51.9
Tuesday September 05 2023			Actual	Previous	Consensus	Forecast
2:30 AM	US	LMI Logistics Managers Index Current AUG	51.2	45.4		
7:00 AM	US	Factory Orders MoM JUL	-2.10%	2.30%	-2.50%	-2%
7:00 AM	US	Factory Orders ex Transportation JUL	0.80%	0.3% @		0.10%
8:30 AM	US	3-Month Bill Auction	5.32%	5.34%		
8:30 AM	US	6-Month Bill Auction	5.30%	5.35%		
10:00 AM	US	52-Week Bill Auction	5.12%	5.06%		
Wednesday September 06 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate SEP/01		7.31%		
4:00 AM	US	MBA Purchase Index SEP/01		144.9		
4:00 AM	US	MBA Mortgage Refinance Index SEP/01		407.1		
4:00 AM	US	MBA Mortgage Applications SEP/01		2.30%		
4:00 AM	US	MBA Mortgage Market Index SEP/01		189		
5:30 AM	US	Exports JUL		\$247.5B		\$250.0B
5:30 AM	US	Imports JUL		\$313.0B		\$318.1B
5:30 AM	US	Balance of Trade JUL		\$-65.5B	\$-68B	\$-68.1B
5:30 AM	US	Fed Collins Speech				
5:55 AM	US	Redbook YoY SEP/02		4.20%		
6:45 AM	US	S&P Global Services PMI Final AUG		52.3	51	51
6:45 AM	US	S&P Global Composite PMI Final AUG		52	50.4	50.4
7:00 AM	US	ISM Services PMI AUG		52.7	52.5	52.4
7:00 AM	US	ISM Services Employment AUG		50.7		50.5
7:00 AM	US	ISM Services Business Activity AUG		57.1		56.8
7:00 AM	US	ISM Services Prices AUG		56.8		56.4
7:00 AM	US	ISM Services New Orders AUG		55		54
8:30 AM	US	17-Week Bill Auction		5.33%		
11:00 AM	US	Fed Beige Book				
12:00 PM	US	Fed Logan Speech				
1:30 PM	US	API Crude Oil Stock Change SEP/01		-11.486M		
8:00 PM	CN	Balance of Trade AUG		\$80.6B	\$73.9B	\$81B
8:00 PM	CN	Exports YoY AUG		-14.50%	-9.50%	-10%
8:00 PM	CN	Imports YoY AUG		-12.40%	-9.40%	-11.00%
8:00 PM	ID	Foreign Exchange Reserves AUG		\$137.7B		\$134.0B
	US	IBD/TIPP Economic Optimism SEP		40.3	41.1	42
	US	Total Vehicle Sales AUG		15.74M		
Thursday September 07 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Unit Labour Costs QoQ Final Q2		3.30%	1.90%	1.60%
5:30 AM	US	Nonfarm Productivity QoQ Final Q2		-1.20%	3.40%	3.70%
5:30 AM	US	Initial Jobless Claims SEP/02		228K	234K	239.0K
5:30 AM	US	Jobless Claims 4-week Average SEP/02		237.5K		234.75K
5:30 AM	US	Continuing Jobless Claims AUG/26		1725K	1715K	1692.0K
7:00 AM	US	Fed Harker Speech				
7:30 AM	US	NY Fed Treasury Purchases 22.5 to 30 yrs			\$55 million	
7:30 AM	US	EIA Natural Gas Stocks Change SEP/01		32Bcf		
8:00 AM	US	EIA Crude Oil Stocks Change SEP/01		-10.584M	-1.429M	
8:00 AM	US	EIA Gasoline Stocks Change SEP/01		-0.214M	-0.75M	
8:00 AM	US	EIA Heating Oil Stocks Change SEP/01		0.17M		
8:00 AM	US	EIA Refinery Crude Runs Change SEP/01		-0.173M		
8:00 AM	US	EIA Distillate Stocks Change SEP/01		1.235M	0.75M	
8:00 AM	US	EIA Gasoline Production Change SEP/01		0.29M		
8:00 AM	US	EIA Cushing Crude Oil Stocks Change SEP/01		-1.504M		
8:00 AM	US	EIA Distillate Fuel Production Change SEP/01		-0.043M		
8:00 AM	US	EIA Crude Oil Imports Change SEP/01		-0.586M		
8:30 AM	US	8-Week Bill Auction		5.29%		

8:30 AM	US	4-Week Bill Auction	5.28%		
9:00 AM	US	15-Year Mortgage Rate SEP/06	6.55%		
9:00 AM	US	30-Year Mortgage Rate SEP/06	7.18%		
12:30 PM	US	Fed Williams Speech			
12:45 PM	US	Fed Bostic Speech			
1:55 PM	US	Fed Bowman Speech			
8:00 PM	ID	Consumer Confidence AUG	123.5		121
10:00 PM	US	Fed Barr Speech			
	CN	Foreign Exchange Reserves AUG	\$3.204T	\$3.19T	\$3.2T
Friday September 08 2023			Actual	Previous	Consensus
7:00 AM	US	Wholesale Inventories MoM JUL	-0.70%	-0.10%	-0.10%
9:00 AM	US	Financial Accounts of the United States			
10:00 AM	US	Baker Hughes Total Rig Count SEP/08	631		
10:00 AM	US	Baker Hughes Oil Rig Count SEP/08	512		
12:00 PM	US	Consumer Credit Change JUL	\$17.85B	\$16B	\$19.1B
6:30 PM	CN	Inflation Rate YoY AUG	-0.30%	0.10%	-0.40%
6:30 PM	CN	Inflation Rate MoM AUG	0.20%	0.30%	0.30%
6:30 PM	CN	PPI YoY AUG	-4.40%	-3%	-3.00%
	US	Used Car Prices MoM AUG	-1.60%		
	US	Used Car Prices YoY AUG	-11.60%		
Monday September 11 2023			Actual	Previous	Consensus
8:00 AM	US	Consumer Inflation Expectations AUG	3.50%		3.40%
8:30 AM	US	3-Month Bill Auction	5.32%		
8:30 AM	US	6-Month Bill Auction	5.30%		
10:00 AM	US	3-Year Note Auction	4.40%		
	CN	Vehicle Sales YoY AUG	-1.40%		
	CN	New Yuan Loans AUG	CNY345.9B	CNY1175B	CNY550.0B
	CN	Outstanding Loan Growth YoY AUG	11.10%	11.10%	11.10%
	CN	Total Social Financing AUG	CNY528.2B	CNY2500B	CNY640.0B
	CN	M2 Money Supply YoY AUG	10.70%	10.70%	10.80%
	ID	Motorbike Sales YoY AUG	45.60%		

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